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Synthetic Bone Graft Materials in Spine Fusion: Current Evidence and Future Trends

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ABSTRACT

Historically, iliac crest bone autograft has been considered the gold standard bone graft substitute for spinal fusion. However, the significant morbidity associated with harvesting procedures has influenced decision-making and practice patterns. To minimize these side effects, many clinicians have pursued the use of bone graft extenders to minimize the amount of autograft required for fusion in certain applications. Synthetic materials, including a variety of ceramic compounds, are a class that has been studied extensively as bone graft extenders. These have been used in combination with a wide array of other biomaterials and investigated in a variety of different spine fusion procedures. This review will summarize the current evidence of different synthetic materials in various spinal fusion procedures and discuss the future of novel synthetics.

Special Issue

Keywords: synthetics, ceramics, calcium phosphate, hydroxyapatite, bioactive glass, synthetic polymers, 3D printing, composite scaffold

INTRODUCTION

A number of studies have demonstrated excellent fusion rates and clinical outcomes with the use of iliac crest bone autograft (ICBG) in both lumbar and cervical fusion procedures.¹⁻³ However, the burden of donor-site morbidity from ICBG harvesting is both a significant and common occurrence, which has significantly limited its use clinically.^{4,5} There has been extensive research to investigate materials that can either replace or reduce the amount of autograft required to achieve adequate bone healing after spine fusion.^{6,7} Synthetic materials have been studied extensively in a variety of applications to reduce the amount of autograft bone. With current trends in materials science and engineering, it has been postulated that these biomaterials will eventually outperform allograft materials in both efficacy and cost.⁸

There is a wide array of synthetic materials available on the market, with significant variability in biomechanical properties, biodegradability, microscale architecture, and surgical handling properties.⁹ The main categories include ceramics, bioactive glass, and polymer-based compounds.⁹ These materials have been used alone and/or combined with other synthetics and orthobiologics to form composites with unique properties. There

are 4 important properties used to classify the bone regenerative capacity of different bone grafts—osteinductivity, osteoconductivity, osteogenesis, and osteointegration.⁷ Osteogenesis is simply the process of bone growth. Osteinductivity is an active process, whereby osteogenesis, or bone growth, is induced by upregulation of osteogenic signaling pathways and the recruitment and differentiation of stem cells. Osteoconductivity is the ability to support bone growth along the surface or internal structure of a material—by definition a passive process. Osteointegration describes the process by which bony ingrowth provides a secure connection between a material's surface and bone. Synthetics, such as ceramic-based materials, are generally considered to be osteoconductive, but generally lack significant osteoinductive potential.¹⁰ Hence, although these compounds provide an adequate matrix for bone growth, there is no inherent stimulation of significant bone regeneration. For example, when ceramics are combined with the osteoinductivity from autograft, the properties of both materials are harnessed to provide osteogenic potential and subsequent bone healing.¹⁰

In addition to osteogenic properties, it is important to consider the host inflammatory response of

these different synthetic materials. Generally, ceramics, bioactive glass compounds, and synthetic polymers have excellent biocompatibility when used in clinical applications.^{11–13} Furthermore, the biodegradability, which can vary widely, is an important consideration when choosing a synthetic for a particular application.¹¹ Careful consideration of the interactions between the graft and host is essential for ensuring safety and circumventing adverse events.

CERAMICS

Overview

Generally, the advantages of ceramics are their excellent biocompatibility, biodegradability, and osteoinductive platform.¹¹ Overall, the disadvantages of these materials are their minimal mechanical strength, lack of robust osteoinductivity, and their brittleness.¹¹ The most commonly used ceramics for bone graft materials are calcium sulfates, calcium phosphates, and hydroxyapatites (HAs).¹¹

Calcium sulfate provides an osteoconductive matrix for ingrowth of osteogenic cells,¹¹ is biodegradable, and is completely reabsorbed within roughly 5–7 weeks after implantation via dissolution.¹¹ This material has been found to degrade faster than the rate of bone deposition and is significantly limited in this respect. Importantly, calcium sulfate requires a dry environment and will soften if exposed to moisture, resulting in reduced strength and increased fragmentation.¹¹ Consequently, calcium sulfate has significantly limited mechanical strength, and is not often used in spine fusion¹⁴ but rather in smaller defect applications.¹¹ Calcium sulfate has also been known to cause serous drainage from the surgical site as the graft absorbs, which is another notable limitation of the material.¹⁵

Calcium phosphates provide osteoconductivity and osteointegration when used in vivo.¹¹ Commonly used calcium phosphates include β -tricalcium phosphate (β -TCP), calcium phosphate cement, and HA. These ceramics are strong under compression but are generally limited by their weakness under tension and shear forces.¹¹ These materials, when used individually, are also limited by their brittleness.¹¹ β -TCP is a porous calcium phosphate formulation that has a compressive and tensile strength that is comparable with cancellous bone.¹¹ Unlike calcium sulfate, β -TCP has a longer period of degradation—undergoing complete dissolution

after 6 to 18 months.¹¹ Previous studies have demonstrated that as the material degrades, novel bone production and integration is incomplete, resulting in reduced mechanical stability.^{11,16} Of note, calcium phosphate is also available in cement formulations, that have been demonstrated to have an even longer degradation phase, on the order of 24 months.¹⁷ Calcium phosphate cement can be mixed, molded, and set during surgery. Given the poor osteoinductivity of calcium phosphates, the use of the material individually as a bone graft substitute is limited.^{11,16} It is typically combined with other products, such as autograft.¹⁸

HA is the main component of bone mineral with a porous structure that provides robust osteoconductivity.¹¹ Synthetic HA has been engineered to mimic this mineral phase.¹¹ Synthetic HA is engineered to have improved compressive strength and toughness, achieved by heating (eg, sintering).^{19,20} Synthetic HA formulations are generally not bioabsorbable, and remain in vivo indefinitely with an estimated absorption rate of 1% to 2% per year.¹¹ Historically, synthetic HA has not been as porous as natural HA; however, novel techniques have enabled the production of nanostructured synthetic HA.¹¹ HA and TCP are often combined with polymers, such as collagen to form ceramic composites and improve mechanical properties.^{21,22}

Clinical Efficacy of Ceramic-Based Bone Graft Materials

Ceramics have historically been used as bone graft extenders, often in combination with autograft materials.¹⁰ In a recent systematic review, Nickoli and Hsu¹⁰ investigated the efficacy of ceramic-based bone grafts in lumbar spinal fusion. Most commonly, ceramics were combined with autograft materials—local autograft, ICBG, and/or bone marrow aspirate (BMA). It was demonstrated that the overall fusion rate for ceramic-based grafts was 86%, and that the specific type of ceramic used did not significantly influence fusion rate (Table 1).¹⁰ In general, the highest fusion rates were achieved when ceramics were combined with local autograft relative to all other adjunct materials.¹⁰ This review assessed 30 studies in total; 3 level I studies, 9 level II studies, 3 level III studies, and 14 level IV studies. Importantly, ceramics were used as bone graft extenders (eg, in combination with another adjunct) in all but 2 of the included studies. The average fusion rate in studies using ceramic with local

Table 1. Summary of ceramic bone graft data from systematic review (Nickoli and Hsu).¹⁰

	Total Patients, no.	Fused Patients, no.	Overall Fusion Rate, %	Fusion Rate Range, %
Ceramic only	69	56	81.2	77.6–90.0
Ceramic with local autograft	453	407	89.8	52.6–100.0
Ceramic with ICBG	87	77	88.5	78.9–100.0
Ceramic with BMA	215	156	72.6	4.5–95.5
Ceramic with local autograft + BMA	242	221	91.3	85.0–95.0

Abbreviations: BMA, bone marrow aspirate; ICBG, iliac crest bone autograft.

autograft was 89.8% (range, 52.6%–100%), and with ceramic and ICBG it was 88.5% (range: 78.9%–100%).¹⁰ The fusion rate for ceramics and BMA combinations was demonstrated to be lower, with an average fusion rate of 72.6% (range, 4.5%–95.5%).¹⁰ When ceramics were combined with both local autograft and BMA, the fusion rate was greater—91.3% (range, 85%–95%), relative to ceramics and BMA alone.¹⁰ Notably, in the 2 studies that assessed ceramic alone as a bone graft substitute, the average fusion rate was 81.5% (range, 77.6%–90%).¹⁰ This systematic review also compared the fusion rates between ceramic-based grafts used in different surgical approaches, namely posterolateral fusion (PLF) and circumferential fusion combining interbody fusion with posterior instrumentation—anterior lumbar interbody fusion (n = 4 studies), posterior lumbar interbody fusion (PLIF) (n = 6 studies), and transforaminal lumbar interbody fusion (n = 2 studies). On average, there were no significant differences in fusion rate between PLF alone versus circumferential fusion.¹⁰ Figure 1 provides a diagram that illustrates how graft materials are used clinically, demonstrating different fusion options (eg, intertransverse fusion and interbody fusion). Despite the heterogeneity of

the included studies, the results are suggestive that ceramic materials are efficacious as a bone graft extender in a variety of applications when combined with an osteoinductive component, such as autograft.

With the increasing popularity of minimally invasive spine surgery (MIS), there has also been interest in the use of different synthetic grafts in this setting.²³ It has been demonstrated that HA as a bone graft extender in MIS transforaminal interbody body yields a fusion rate of roughly 88%—with a dose-dependent influence wherein the relative amount of autograft correlated with the fusion rate.^{23,24} Another study demonstrated that the combination therapy of β -TCP, HA, and bone morphogenetic protein-2 (BMP-2) yielded a 100% fusion rate in a small cohort of patients undergoing MIS lateral interbody fusion for adult thoracolumbar deformity correction.²⁵

Over the last 20 years, several studies have demonstrated the efficacy of various ceramic-based grafts as bone graft extenders (eg, used in combination with other materials)—including Vitoss (Stryker, Kalamazoo, MI),^{26,27} Mastergraft (Medtronic, Minneapolis, MN),^{28,29} nanOss (Surgalign, Deerfield, IL),^{26,27} BoneSave (Stryker),³⁰ and Apa-Pore, among others. Additionally, BoneSave (Stryker) has been evaluated as a standalone bone graft substitute. In a retrospective cohort of 45 patients who underwent posterolateral intertransverse fusion with BoneSave used alone, the graft yielded a fusion rate of 57% (determined via radiography) with clinical outcomes comparable with more conventional allograft and autograft techniques.³¹

With the potential to manufacture ceramics with bioactivity, there is also increasing interest in using these different materials as standalone bone graft substitutes. More recently, calcium phosphates with submicron topography have been created to improve bioactivity and bone healing properties, including AttraX (NuVasive, San Diego, CA) and MagnetOs (Kuros Biosciences, Schlieren, Switzer-

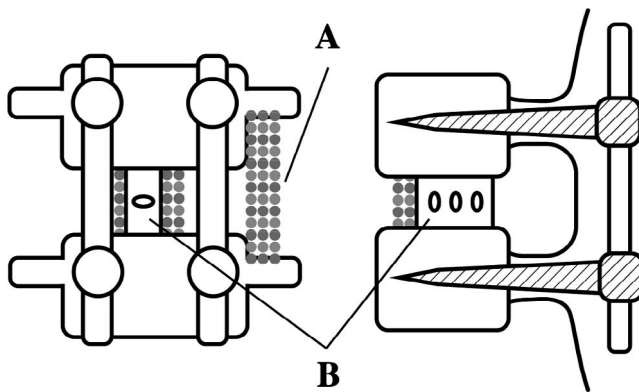


Figure 1. Diagram illustrating a single-level fusion with instrumentation and different options for placement of bone graft material (left: posterior view; right: lateral view). (A) Demonstrates an intertransverse fusion with graft material placed between the transverse processes of adjacent vertebral levels. (B) Demonstrates an interbody fusion with a cage containing graft material placed between the vertebral bodies of adjacent levels.

land). AttraX, an absorbable biphasic calcium phosphate, has been studied for its efficacy in spine fusion.³² In a recent randomized noninferiority trial of 100 patients, Lehr et al³² demonstrated that AttraX Putty used individually yielded similar fusion rates to autograft when used for instrumented PLF—as determined via computed tomography at 1 year postoperatively. AttraX Putty and autograft were implanted on contralateral sides of the fusion bed; therefore, each patient served as their own control.³² AttraX Putty yielded a fusion rate of 55% and autograft yielded a rate of 52%.³² In a different cohort of patients who underwent extreme lateral interbody fusion procedures, Berjano et al³³ demonstrated that autograft, calcium triphosphate, and AttraX yielded similar fusion rates—75%, 89%, and 83%, respectively—as determined by computed tomography at 1 year postoperatively.³³ This product has also been demonstrated to yield fusion rates equivalent to autograft in a sheep PLF model,³⁴ determined by manual palpation of the explanted spinal segments at 8, 12, and 26 weeks' postoperatively. It has also been shown to outperform a bioglass-based calcium phosphate product in canine interspinous and intramuscular implantation models, assessed by histological analysis.³⁵

Another biphasic calcium phosphate product, MagnetOs (Kuros Biosciences), has been investigated as a bone graft substitute for spinal fusion applications. Van Dijk et al³⁶ demonstrated in a recent preclinical study that both MagnetOs granules and putty formulations yielded 100% fusion rates, in an ovine instrumented PLF model, as determined via manual palpation of explanted spines. Histological analysis yielded fusion rates of 75%, 92%, and 83% for the autograft, MagnetOs granules, and MagnetOs putty groups, respectively.³⁶ In vitro, it has been suggested that the submicron topography of MagnetOs granules may lead to upregulation of M2 macrophages and subsequently improved bone healing relative to conventional calcium phosphate bone grafts.³⁶

BIOACTIVE GLASS

Overview

Bioactive glasses are metallic oxide materials with the main component silicon dioxide.^{11,37} These materials are hard and nonporous.^{11,37} The biodegradability can be controlled by altering the relative

composition of different components—sodium oxide, calcium oxide, and silicon dioxide, respectively.^{11,37} Bioactive glasses, similar to ceramics, provide osteoconductivity and osteointegration when used in vivo.^{11,37} These materials generally have superior mechanical strength when compared with calcium phosphate-based ceramics^{11,37} and provide excellent osteoconductivity despite lacking inherent osteoinductivity.^{11,37} Bioactive glasses also possess osteostimulative properties, allowing for acceleration of bone healing and growth in vivo.³⁸

Clinical Efficacy of Bioactive Glass Bone Graft Materials

Recent systematic reviews have summarized the clinical efficacy of bioactive glasses in spine fusion.^{39,40} In a recent systematic review, Cottrill et al³⁹ summarized the current clinical and preclinical evidence regarding the use of bioactive glasses in spinal fusion, which comprised 12 preclinical (n = 267 animals) and 12 clinical studies (396 patients) in total. Regarding the evidence level of the 12 clinical studies, no studies were level I, 5 were level II, 1 was level III, and 6 were level IV. Across all 12 clinical studies, when used as a bone graft extender with local autograft, the average fusion rate of bioactive glasses (89.6%, 95% confidence interval: 76.6%–97.7%) was similar to autograft alone (91.6%, 86.0%–95.9%), and there was no statistically significant difference between the 2 groups.³⁹ The surgical procedures in the various studies were as follows: anterior thoracolumbar fusion (n = 2), posterior lumbar fusion (eg, PLF, PLIF) (n = 9), and 1 study assessed both cervical and posterior lumbar spinal fusion (n = 1).³⁹ When used as a standalone bone graft, however, the average fusion rates of bioactive glasses (33.6%) were substantially inferior to those of autograft alone (98.8%).³⁹ This difference was noted to be statistically significant in quantitative analyses. Of note, 5 different bioactive glasses were studied across the different clinical studies—*S53P4* (53% SiO₂, 23% Na₂O, 20% CaO, and 4% P₂O₅), *AW-GC* (apatite- and wollastonite-glass ceramic composite; 34.2% SiO₂, 44.9% CaO, 16.3% P₂O₅, 4.6% MgO, and 0.5% CaF₂), *45S5* (45% SiO₂, 24.5% Na₂O, 24.5% CaO, and 6% P₂O₅), *Chitra-HABg* (80% HA and 20% bioactive glass), and *BGS-7* (35.82% SiO₂, 41.79% CaO, 13.93% P₂O₅, 5.97% MgO, 1.99% CaF₂, and 0.5% B₂O₃).³⁹

Bioactive glasses have been investigated as standalone bone graft substitutes in matched, prospective control trials. Frantzén et al⁴¹ published a long-term prospective cohort study of 17 patients (41 fusion levels) undergoing instrumented PLF with S53P4 bioactive glass versus autograft. Each patient served as their own control—with S53P4 and autograft implanted on either side of the fusion site.⁴¹ As determined by computed tomography, the overall fusion rates were 88% for the S53P4 sites and 100% for the autograft sites.⁴¹ In another study, Rantakokko et al⁴² compared S53P4 versus autograft alone in patients undergoing instrumented PLF for unstable lumbar burst fractures. Each patient served as their own control—with each graft type implanted on either side of the fusion.⁴² Total fusion rates were 71% for the S53P4 sites and 100% for the autograft sites.⁴² Ameri et al⁴³ compared metal-derived bioactive glass (NovaBone) with local autograft versus ICBG with local autograft in patients undergoing instrumented posterior fusion for adolescent idiopathic scoliosis—both groups yielded excellent results with comparable average loss of corrections. Fifteen percent of patients in the ICBG group and 10% of patients in the bioactive group had indeterminate fusions, determined by radiography.⁴³ There were no definitive cases of pseudoarthrosis in either group.⁴³

Given the heterogeneity in the many variables assessed in these studies—surgical procedure, bone graft material, and patient profile—it is difficult to make specific conclusions regarding the optimal bioactive glass for a particular application. Nonetheless, the aforementioned studies suggest bioactive glasses yield excellent results as bone graft extenders when combined with autograft for spinal fusion. There are limited data regarding the efficacy of bioactive glasses as standalone bone graft substitutes, however. Further investigation of these materials with prospective studies and randomized control trials is warranted to achieve higher quality evidence.

Synthetic Polymers

Commonly used synthetic polymers in scaffolds for bone grafts include poly(L-lactic) acid, poly(lactic-co-glycolic acid), poly(ϵ -caprolactone), and polymethylmethacrylate (PMMA).¹³ There are a number of techniques for producing these polymer compounds, including electrospinning, solvent casting, and 3D-printing.¹³ Although polymer scaffolds

can be engineered to have an architecture that is osteoconductive, they are not inherently osteoinductive. Generally, both synthetic polymer materials have excellent biocompatibility and are often used as the base material for composites—often being combined with ceramics, autograft, and even for local delivery of growth factors.^{13,44–46}

Clinical Efficacy of Polymer-Based Bone Graft Materials

In a recent systematic review, Buser et al⁴⁷ summarized the efficacy of different synthetic bone grafts relative to autograft or allograft in spine fusion. Among other studies in this review, there were 8 studies that assessed the efficacy of different polymer-based bone grafts in lumbar or cervical fusion. Four studies assessed collagen and HA composite (Healos; DePuy Synthes, Raynham, MA), 3 studies assessed PMMA, and 1 study compared a biocompatible osteoinductive polymer composite.

In the 4 studies investigating HA + collagen (Healos; DePuy Synthes), there was 1 randomized controlled trial (RCT), 2 prospective cohort studies, and 1 retrospective study.^{48–51} The RCT compared the combination of Healos, BMA, and local autograft versus local autograft and allograft in posterolateral lumbar fusion for patients with degenerative scoliosis, demonstrating no differences in fusion rate, pain scores, function scores, or curve progression at 24 months' postoperatively.⁴⁸ However, the rate of fusion was slower for the Healos group.⁴⁸ The 2 prospective cohort studies compared Healos + BMA versus ICBG alone in posterior lumbar fusion—1 study assessed PLF, PLIF, and combined PLF + PLIF, and the other study assessed combined PLF + PLIF.^{49,50} The first study found that HA + collagen + BMA and ICBG yielded similar radiographic fusion rates when used for posterolateral lumbar fusion (93.3% for both grafts), but that Healos + BMA underperformed ICBG (84.6% versus 92.3% fusion rate, respectively) when used for lumbar interbody fusion.⁴⁹ The other study found no difference in fusion rates between the groups.⁵⁰ In the retrospective cohort, HA + collagen + BMA was found to be inferior to local bone alone, yielding lower fusion rates in posterolateral lumbar fusion.⁵¹

Of the 3 studies that compared PMMA to autograft, 1 study assessed PLIF and the other 2 assessed anterior cervical discectomy and

fusion.^{52–54} The first study found no difference in various outcome measures, including functional score measures, between the pedicle screw augmentation with PMMA versus ICBG in PLIF procedures.⁵² The other 2 studies were RCTs comparing PMMA to ICBG, and both studies found that PMMA yielded significantly lower fusion rates than ICBG (0%–30% versus 86%–93%, respectively), although there were no significant differences in various patient outcome measures.^{53,54} One final study compared a biocompatible osteoinductive PMMA-based composite material to ICBG, although none of the patients receiving the PMMA-based composite yielded fusion, compared with a 96% fusion rate in the ICBG group.⁵⁵

Although there are a wide range of polymer-based composites for use in spine fusion, the most robust evidence exists for HA + collagen composites combined with autologous materials, such as BMA. Notably, combining HA + collagen with BMA successfully eliminated the need for harvesting iliac crest bone graft in some cohorts. This has the potential to greatly reduce donor-site morbidity and other complications associated with ICBG harvesting.⁵

FUTURE DIRECTIONS: 3D-PRINTED COMPOSITE MATERIALS

The use of additive manufacturing technologies in spine surgery has grown significantly within the last decade.⁵⁶ In addition to 3D-printed surgical guides and individualized implants, this technology has also been harnessed to produce composite materials with specific microscale properties that are conducive to osteogenesis. Some groups have designed 3D-printed titanium cages with internal architecture that optimizes mechanical properties, osteoblast activity, and bony ingrowth.^{57,58} These 3D-printed structures may have the potential to obviate the need for additional packing of ceramic-type materials. Additive manufacturing provides an efficient means to control the microarchitecture, and subsequently, the biologic activity of a specific material.^{6,13} Techniques using calcium phosphate and HA as the ink component have been used in multiple studies to elicit bone regeneration.^{59–61} There are also a number of techniques for 3D-printing polymer compounds, including fused deposition, stereolithography, and laser sintering that have enabled researchers to produce synthetic scaffolds to precisely control the architecture and

mimic physical cues for bone growth found in native bone.^{13,62–64} These techniques have been used to produce polymer compounds with osteoconductive properties that are conducive to angiogenesis and osteogenesis both in vitro and in vivo.^{65,66}

One example is Hyperelastic Bone (Dimension Inx, Chicago, IL),⁶⁷ which has bone regenerative capacity and elasticity, thereby providing optimal surgical handling properties for deployment and use in the operating room. The material is mainly comprised of HA and a polymer binder—capable of being 3D-printed at a rate of up to 275 cm³/hour.⁶⁷ This material has shown promise in a number of preclinical models, yielding bone growth in vitro, in a mouse subcutaneous implant model, and in a primate calvarial defect model.⁶⁷ Notably, this material was demonstrated to yield a 92% fusion rate in a rat PLF model, with evidence of osteointegration and bony ingrowth into the scaffold itself.⁶⁸ The degradation and resorption characteristics of Hyperelastic Bone are still being investigated. Pilot studies are underway to fine-tune the degradation rate by adjusting material composition to further optimize the bridging bone formation across adjacent spinal segments. A recent study demonstrated that degradation byproducts of Hyperelastic Bone did not significantly reduce the viability of human mesenchymal stem cells (hMSCs), demonstrating a favorable cell cytotoxicity profile.⁶⁹

Further research has led to the development of a 3D-printed HA and demineralized bone matrix (DBM) composite scaffold—wherein the DBM component provides osteoinductivity—which has demonstrated excellent osteogenic properties both in vitro and in vivo.⁶⁸ 3D-printing technology has allowed for optimization of material porosity, microarchitecture, and composition to maximize the osteogenic potential of the material.^{66,68} Further preclinical studies are underway to compare this 3D-printed HA-DBM composite to rhBMP-2, a biologic with well-known efficacy in eliciting spine fusion in both humans and animal models.⁷⁰ The preclinical performance of this HA-DBM composite suggests that the material shows promise as a bone graft substitute for spine fusion without the need for autograft or recombinant growth factor (eg, BMP-2). As 3D-printing technologies become more robust, mainstream, and cost-effective, 3D-printed synthetics that are deployable in the operating room

may become a reality for a variety of bone graft applications, including spine fusion.

CONCLUSION

With advancements in material science and engineering, the ability to finely tune the biologic properties of various synthetic materials has spurred significant growth in the field of bone grafts. Synthetics—including ceramics, glass ceramics, and polymer-based compounds—continue to yield excellent efficacy as bone graft extenders across a variety of spinal fusion procedures, while minimizing the need for autograft. Although many synthetics, such as ceramics, have historically been used in combination with autograft as bone graft extenders, current translational research suggests that perhaps synthetic and biologic composites could yield adequate bone healing without the need for autograft or high-dose growth factors. Furthermore, novel 3D-printing technology has greatly enhanced the ability to control material micro-architecture, which has the potential to greatly enhance the mechanical and bone regenerative properties of interbody cages and bone graft materials. Given the known complications of both autograft harvesting and high-dose growth factors, these materials have the potential to make a real impact on patient care and surgical outcomes.

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